

Flexi Coin Club Suisse New Member Referral Form 理賞幣 Club Suisse 新會員推薦表格

Please return the completed Flexi Coin Club Suisse New Member Referral Form to your Relationship Manager.
請將填妥理賞幣 Club Suisse 新會員推薦表格並直接交予您的客戶經理。

I would like to refer the following person as Swiss Privilege Club Suisse member. I acknowledge that the information provided below is entirely voluntary:

本人謹推薦以下親友為瑞士尊貴理財 Club Suisse 會員並確認本人自願提供以下資料：

Referee 被推薦人	English Full Name 英文全名
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DECLARATION

- I confirm that I have obtained the consent of the above person who agreed to my provision of the above information to this Flexi Coin Reward Program – Club Suisse New Member Referral reward under Swiss Privilege of AXA Wealth Management (HK) Limited.
- I have notified the above person that I will be offered the applicable reward regarding his / her successful application of the relevant eligible policy.
- I confirm that I have not conducted any promotion, offer or solicitation of products from AXA China Region Insurance Company Limited, AXA General Insurance Hong Kong Limited and AXA China Region Insurance Company (Bermuda) Limited (Incorporated in Bermuda with limited liability) and AXA Wealth Management (HK) Limited (“AXA”) to the above person.

聲明

- 本人謹確認已獲上述人士同意安盛財富管理（香港）有限公司之瑞士尊貴理財提供上述資料，以作「理賞幣獎賞計劃」- Club Suisse 新會員推薦獎賞之用。
- 本人已通知上述人士若有關保單成功批核，本人將獲有關獎賞。
- 本人確認本人沒有向上述人士促銷、要約或邀請購買任何安盛金融有限公司、安盛保險有限公司及安盛保險（百慕達）有限公司（於百慕達註冊成立的有限公司）及安盛財富管理（香港）有限公司（安盛集團）的產品。

Referrer's Signature
推薦人簽署

Full Name
姓名

Date
日期

This form is applicable to Swiss Privilege's Flexi Coin Reward Program under AXA Wealth Management (HK) Limited and is subject to the relevant Terms and Conditions. For details of the Terms and Conditions, please refer to the Club Suisse Member Privileges.

此表格適用於安盛財富管理（香港）有限公司之瑞士尊貴理財「理賞幣獎賞計劃」，並受有關條款及細則約束。有關條款及細則之詳情，請參閱 Club Suisse 會員尊享禮遇。

The above information will be used for the Flexi Coin Reward Program new member referral reward only.
上述資料只供作「理賞幣獎賞計劃」新 Club Suisse 會員推薦獎賞之用。

For Internal Use Only 內部使用	Lead Source: PID No. 資料來源
Referrer's Name 推薦人姓名	Contact Number 聯絡電話
Referrer's Policy Number 推薦人保單編號	Relationship Manager 客戶經理

Letter of Consent for Referee 被推薦人同意書

Swiss Privilege "Flexi Coin Reward Program" ("the Program")¹
 瑞士尊貴理財「理賞幣獎賞計劃」(「本計劃」)¹

Thank you for choosing Swiss Privilege as your lifetime wealth management partner.

As a token of appreciation, your relative / friend _____ (the name of the "Referrer") who refers YOU as our privileged member will be entitled to 1 Coin¹ as a referral reward under the Program. The Coin can be used to redeem gift item listed in the Club Suisse Member Privileges².

感謝尊貴的您選擇瑞士尊貴理財作為您的終身理財夥伴。

為答謝您的親友推薦您成為我們的會員，您的親友 _____ (「推薦人」) 將會獲享本計劃之 1 個理賞幣¹。理賞幣可用以換領 Club Suisse 會員尊享禮遇內提供的禮遇²。

Eligibility and Successful Referral 成功推薦的資格：

Premium of the First Policy must not be less than: 首份保單的最低保費額必須不少於：	Reward ³ to Referrer 推薦人之獎賞 ³
HKD10,000 for annualised regular premium ⁴ (premium payment term must not be less than 3 years) 每年定期保費 ⁴ 港幣 10,000 元 (保費供款年期必須不少於三年) Or 或 HKD100,000 for single premium 整付保費港幣 100,000 元	1 Coin 理賞幣

Declaration

- I confirm I gave my consent for the Referrer to enjoy the Club Suisse new member referral reward under the Program and understand that if this referral is successful, the Referrer will be notified about my successful application of the relevant policy and will be offered the applicable reward. However, Referee's information and policy details will not be disclosed.
- I confirm that the Referrer has not conducted any promotion, offer or solicitation of products from AXA China Region Insurance Company Limited, AXA General Insurance Hong Kong Limited and AXA China Region Insurance Company (Bermuda) Limited (Incorporated in Bermuda with limited liability) and AXA Wealth Management (HK) Limited ("AXA") to me.

聲明

- 本人確認同意參與本計劃之 Club Suisse 新會員推薦獎賞，並明白若此推薦成功，推薦人將接獲本人之保單成功批核的通知及相關獎賞，惟保單內容將絕對保密，不會公開。
- 本人確認推薦人沒有向本人促銷、要約或邀請購買任何安盛金融有限公司、安盛保險有限公司及安盛保險（百慕達）有限公司（於百慕達註冊成立的有限公司）及安盛財富管理（香港）有限公司（安盛集團）的產品。

Signature
簽署

Full Name
姓名

Date
日期

Note:

- Subject to the Terms and Conditions of the Flexi Coin Reward Program. For details of the Terms and Conditions, please refer to the Club Suisse Member Privileges.
- The reward will only be given upon fulfillment of all criteria imposed under the Program, including your consent to the arrangement under the Program. For more details of the Program, please refer to the Club Suisse Member Privileges saved in the Company website www.swissprivilege.com.
- Rewards are accumulated on case basis of successful referral.
- Total amount of regular premiums paid in the first year of the policy.

註:

- 受「理賞幣獎賞計劃」之條款及細則所限。有關條款及細則之詳情，請參考 Club Suisse 會員尊享禮遇。
- 需符合本計劃內之所有條件，包括您向我們同意本計劃內之安排，推薦人方可獲取推薦獎賞。有關本計劃之詳情，請參閱上載於本公司網站 www.swissprivilege.com 的 Club Suisse 會員尊享禮遇。
- 獎賞按照每次成功推薦而累積。
- 保單首年度繳付之定期保費總和。